



As at 31 July 2021

# Company Fact Sheet

As at 31 July 2021

## HEADLINE DATA

	Share Price (p)	NAV (p)	(Discount)/Premium (%)	Gross Yield (%)
Ordinary Shares	222.0	330.1	(32.8)	1.4
'A' non voting Ordinary Shares	220.0	330.1	(33.4)	1.5

## SHARE PRICE TOTAL RETURN PERFORMANCE ON £100 (£)\*

	1 Year	3 Years	5 Years	10 Years
Ordinary Shares	136.2	106.7	149.3	130.2
'A' non voting Ordinary Shares	130.6	109.8	153.3	130.5

## TOP TEN HOLDINGS (%)

Ocean Wilsons Holdings Limited (OWHL)*	23.6
Findlay Park American Fund	7.2
GAM Star Fund PLC – Disruptive Growth	6.6
Vulcan Value Equity Fund	5.8
Select Equity Offshore, Ltd	5.1
BlackRock Strategic Equity Hedge Fund	3.7
Adelphi European Select Equity Fund	3.3
Schroder ISF Asian Total Return	3.1
Goodhart Partners: Hanjo Fund	2.8
Global Event Partners Ltd	2.7
<b>Total</b>	<b>63.8</b>

*comprising: Wilson Sons Ltd	14.4
Ocean Wilsons (Investments)	9.2

## SECTOR ANALYSIS (%)

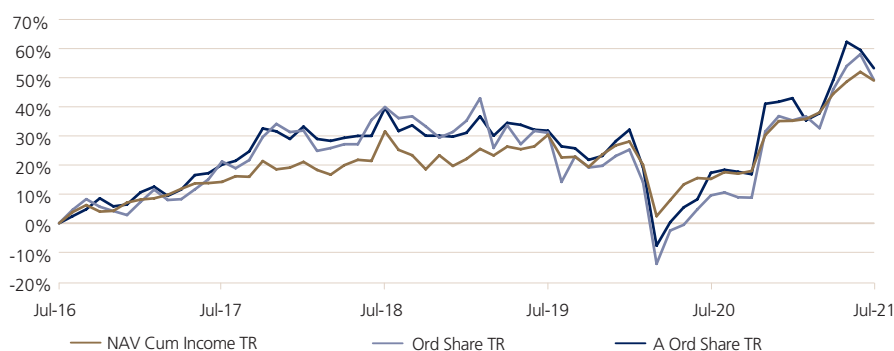
Core & Thematic Funds	53.4
a) Core	42.3
b) Thematic	11.1
Global Equities	10.1
Diversifying Assets	11.2
Strategic (Wilson Sons Ltd & Ocean Wilsons Investments)	23.6
Cash	1.6
<b>Total</b>	<b>100.0</b>
No. of Holdings	55

## ANALYSIS OF ASSETS (£M)

Total Investment	389.7
Net current assets/(liabilities)	3.5
<b>Total assets</b>	<b>393.2</b>
Short-term borrowing	0.0
YTD revenue	2.9
<b>Net assets</b>	<b>396.2</b>
Gearing	0.0

\*OWHL operates through two subsidiaries: Wilson Sons Ltd and Ocean Wilsons Investments Ltd (OWIL). The fair value of Hansa Investment Company Limited's holding in OWHL has been apportioned across the two subsidiaries in the ratio of the latest reported NAV of OWIL, that being the NAV of OWIL shown per the 30 April 2021 OWHL quarterly update, to the market value of OWHL's holding in Wilson Sons, that being the bid share price of Wilson Sons multiplied by the number of shares held by OWHL at 31 July 2021.

## 5 YEAR TOTAL RETURN



Sources: Hansa Investment Company Limited internal, unaudited data

## PERFORMANCE STATISTICS (%)

	Last Month	Financial YTD	Calendar YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs
Net Asset Value	-2.0	7.7	9.7	28.3	9.4	40.5	33.4
Total Return on Net Asset Value	-2.0	8.0	10.3	29.3	13.3	49.0	51.8
Share Price – Ordinary Shares	-5.5	12.1	8.3	34.5	1.4	37.0	8.8
Total Return on Ordinary Shares	-5.5	12.5	9.1	36.2	6.7	49.3	30.2
Share Price – 'A' non-voting Ordinary Shares	-3.9	10.8	7.3	29.0	4.3	40.6	8.8
Total Return on 'A' non-voting Ordinary Shares	-3.9	11.2	8.1	30.6	9.8	53.3	30.5

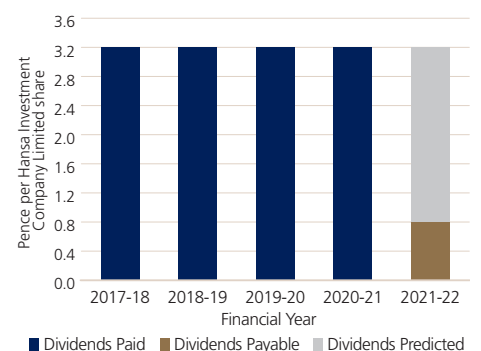
Sources: Hansa Investment Company Limited internal, unaudited data

## STANDARDISED PERFORMANCE INFORMATION

12-month Period	2016Q2 to 2017Q2	2017Q2 to 2018Q2	2018Q2 to 2019Q2	2019Q2 to 2020Q2	2020Q2 to 2021Q2
Total Return on Ordinary Shares	31.2	17.7	-2.8	-20.5	50.9
Total Return on 'A' non voting Ordinary Shares	29.5	10.9	1.6	-18.1	47.4

Sources: Hansa Investment Company Limited internal, unaudited data

## ANNUAL DIVIDEND PAYMENTS





<b>LAUNCH DATE</b>	1912 (business transferred to Hansa Investment Company Limited in August 2019).		
<b>AIC INVESTOR SECTOR</b>	Flexible.		
<b>CAPITAL STRUCTURE</b>	40,000,000 Ordinary shares of 1p and 80,000,000 'A' non-voting Ordinary shares of 1p. The Ordinary shareholders are entitled to one vote per Ordinary share held. The 'A' non-voting Ordinary shares do not entitle the holders to vote or receive notice of meetings, but in all other respects they have the same rights as the Company's Ordinary shares.		
<b>YEAR END</b>	31st March.		
<b>DIVIDEND POLICY</b>	The current dividend policy is to announce at the start of the financial year the expected amount of four interim dividends, to be paid each Financial Year, in August, November, February and May. For the financial year to end March 2022 it is predicted that the four dividends will be paid at 0.8 pence per share. The first interim dividend of 0.8 pence per share is payable on 31 August. A final dividend (if required) may be proposed at the Hansa Investment Company Limited Annual General Meeting.		
<b>DIRECTORS</b>	Chairman – J. Davie. S. Heidempergher, R. Lightowler, W.H. Salomon, N. Wells.		
<b>OWNERSHIP</b>	Board of Directors and Related Holdings parties own or are interested in 28.05% of the Ordinary shares and 4.62% of the 'A' non voting Ordinary Shares at 31 July 2021.		
<b>PORTFOLIO MANAGER</b>	Alec Letchfield, Hansa Capital Partners LLP authorised and regulated by the Financial Conduct Authority (FCA).		
<b>ALTERNATIVE INVESTMENT FUND MANAGER</b>	Hanseatic Asset Management LBG authorised and regulated by the Guernsey Financial Services Commission (GFSC).		
<b>MANAGEMENT FEE</b>	1% p.a. of NAV (excluding the holding in OWHL) payable monthly.		
<b>KEY PERFORMANCE INDICATORS</b>	The Board considers that the use of a single benchmark won't always offer shareholders the relevance and the clarity needed with regard to the performance of their Company. Therefore the Board considers the following KPIs when assessing the performance of the Company: UK CPI, MSCI ACWI TR GBP and FTSE Gilts All Stocks TR.		
<b>INVESTMENT POLICY</b>	The Company aims to grow its net assets over the medium to long-term by investing in a diversified and multi-strategy portfolio comprising third-party funds, global equities and other international financial securities. The Company may invest in quoted and unquoted securities. The Company has no set maximum or minimum exposures to any asset class, geography or sector and will seek to achieve an appropriate spread of risk. The Company holds a strategic position in the share capital of Ocean Wilsons Holdings Ltd (OWHL) which represents the Company's largest holding. The Company will not make further investments into OWHL.		
<b>LISTING NOTIFICATIONS</b>	The Board does not limit investments in listed closed-ended investment funds to no more than 15% of total assets. Listed closed-ended investment funds held by the Company which themselves do not have stated investment policies to invest no more than 15% of their total assets in other listed closed-ended investment funds: <b>NONE</b>		
<b>INVESTOR INFORMATION</b>	Hansa Investment Company Limited is a qualifying investment for ISA purposes, as both the Ordinary and 'A' non-voting Ordinary shares are listed on the London Stock Exchange. In addition, the Company currently conducts its affairs so that its issued shares can be recommended by Independent Financial Advisers to ordinary retail investors, in accordance with the Financial Conduct Authority's (FCA's) rules in relation to non-mainstream investment products, and intends to continue to do so for the foreseeable future. The shares are excluded from the FCA's restrictions which apply to non-mainstream investment products. Hansa Investment Company Limited is registered as a Reporting Financial Institution with the US IRS for FATCA purposes.		
<b>INVESTMENT ROUTES</b>	Hansa Investment Company Limited does not provide access for investment into the Company	<b>FUND CODES</b>	<b>ORDINARY SHARES</b>
<b>AVAILABLE WITHIN WRAPPER PRODUCTS</b>	ISA & Savings Schemes (through third party Plan Managers)	SEDOL:	BKLFC18
<b>AVAILABLE OUTSIDE WRAPPER</b>	Direct Dealing through investors own stockbroker/bank facilities	ISIN:	BMG428941162
		RIC:	HAN.L
		TIDM:	HAN
		Bloomberg:	HAN LN
		LEI:	213800RS2PWJXSZQDF66
			<b>'A' NON VOTING ORDINARY SHARES</b>
			BKLFC07
			BMG428941089
			HANA.L
			HANA
			HANA LN

Current and historic factsheets, current share prices and published reports are available on our website at [www.hansaicl.com](http://www.hansaicl.com)

## CONTACT DETAILS

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### Portfolio Manager and Additional Administrative Services Provider

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**IMPORTANT INFORMATION:** Net Asset Values and returns are stated on a cum income basis in accordance with the practice of the Association of Investment Companies of which Hansa Investment Company Limited is a member. Total Returns on Net Asset Value and Shares have been sourced from unaudited internal management information. Prices quoted are mid price and performance returns are mid to mid. Performance of Hansa Investment Company Limited has been combined with that of Hansa Trust PLC for periods prior to 27 August 2019.

**RISK WARNING:** The information provided here has been issued by Hansa Investment Company Limited. Share and performance information has been compiled by Hansa Capital Partners LLP which is authorised and regulated by the Financial Conduct Authority. Past performance is not necessarily a guide to future performance as market and exchange rate movements may cause the value of shares and income from them to fall as well as rise, and an investor may not get back the amount invested. The spread on products analogous to Hansa Investment Company Limited typically averages 1-2% each way on the mid-market price (the price half way between the bid and offer prices). However, investors wishing to invest in Hansa Investment Company Limited shares should note that the market for these shares is at times quite illiquid which leads to a large spread between the buying and selling prices, the bid to offer spread. For example, for the Ordinary Shares, as at 30 July 2021 the bid offer spread was 5.6% (Bloomberg).