



As at 31 August 2015

# Company Fact Sheet

As at 31 August 2015

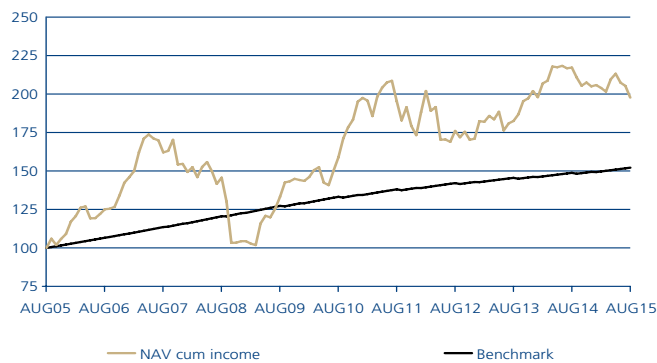
HEADLINE DATA	Share Price (p)	NAV (p) (#)	(Discount)/	
			Premium (%)	Gross Yield (%) <sup>^</sup>
Ordinary	843.0	1,109.5	-24.0	1.9
'A' Ordinary	812.5	1,109.5	-26.8	2.0
<b>Share Price Performance on £100 (£):</b>	<b>1 Year</b>	<b>3 Years</b>	<b>5 Years</b>	<b>10 Years</b>
Ordinary	86.6	114.4	109.3	132.2
'A' Ordinary	86.4	115.7	107.3	131.3

<sup>^</sup>Gross yield is calculated based upon the current dividend policy which is for two interim dividends to be paid each Financial Year. In the year to 31 March 2016, each interim is predicted to be 8.0 pence per share

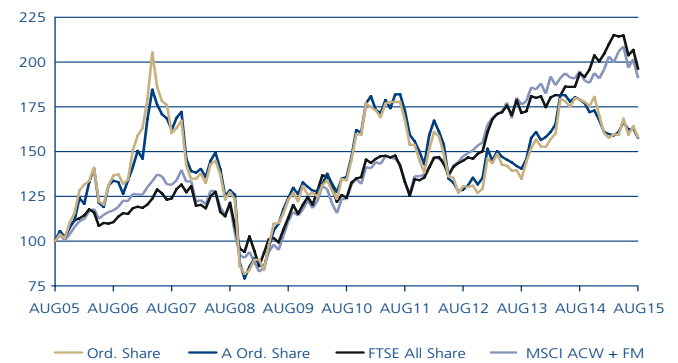
TOP TEN HOLDINGS (%)		SECTOR ANALYSIS (%)		ANALYSIS OF ASSETS (£M)	
Ocean Wilsons Holdings Limited *	28.1	Strategic - Wilson Sons	16.1	Total Investment	262.0
Findlay Park American Fund	4.6	UK Equity	25.3	Net current assets/(liabs)	0.6
NCC Group PLC	4.5	Eclectic & Diversifying Assets	24.5	Total assets	262.7
DV4 Ltd	4.5	Core Regional Funds	32.0	Short-term borrowing	0.0
GAM Star Technology	3.4	Cash	2.1	YTD revenue	3.6
Galliford Try PLC	3.4			Net assets	266.3
Adelphi European Select Equity Fund	3.2				
Hansteen Holdings PLC	3.1				
Global Event Partners Ltd	3.1				
UBM PLC	3.0				
<b>Total</b>	<b>60.9</b>				
*comprising		Outstanding DV4 commitment	-0.3	Gearing	0%
Wilson Sons	16.1	No. of Holdings	44		
Ocean Wilsons (Investments)	12.0				

\*split is based on the market value of Ocean Wilsons Holdings' 58.25% holding in Wilson Sons and the last publicly available value of Ocean Wilsons (Investments) portfolio

## 10 YEAR NET ASSET VALUE TOTAL RETURN RECORD



## SHARE PRICE TOTAL RETURN



Sources: Hansa Trust internal, unaudited, data; Morningstar; FTSE

## FINANCIAL

PERFORMANCE STATISTICS (%)	Last Month	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs
Net Asset Value (#)	-3.7	-2.6	-10.2	7.8	17.4	70.2
Total Return on Net Asset Value(#)	-3.7	-1.9	-9.0	12.3	24.5	97.7
Benchmark	0.6	2.8	5.5	12.4	21.5	54.4
Share Price – Ordinary	-3.8	-2.0	-13.4	14.4	9.3	32.2
Total Return on Ordinary Shs (#)	-3.8	-1.1	-11.9	20.8	17.9	57.9
Share Price – 'A' Ordinary	-3.3	-1.8	-13.6	15.7	7.3	31.3
Total Return on 'A' Ordinary Shs (#)	-3.3	-0.9	-12.0	22.3	16.0	57.6
FTSE All-Share Index	-6.0	-6.2	-5.6	15.5	27.4	29.2
Total Return FTSE All-Share Index (#)	-5.2	-4.4	-2.0	29.5	54.8	91.1
MSCI All Country World & Frontier Markets Index	-5.4	-8.8	1.2	35.4	57.9	96.2

Sources: Hansa Trust internal, unaudited, data; Morningstar; FTSE

## FCA – STANDARDISED PERFORMANCE INFORMATION

12 months Period (Bid to Bid)	2010Q2 to 2011Q2	2011Q2 to 2012Q2	2012Q2 to 2013Q2	2013Q2 to 2014Q2	2014Q2 to 2015Q2
Total Return %age – Ord	42.9	-23.9	-0.1	24.1	-10.5
Total Return %age – A Ord	42.4	-27.3	5.6	22.1	-10.6

Sources: Hansa Trust internal, unaudited, data; Morningstar; FTSE



<b>LAUNCH DATE</b>	1912 (name changed to Hansa Trust in October 2001)	
<b>INVESTOR SECTOR</b>	Global	
<b>CAPITAL STRUCTURE</b>	8,000,000 Ordinary shares of 5p and 16,000,000 'A' non voting Ordinary shares of 5p. The Ordinary shareholders are entitled to one vote per Ordinary share held. The 'A' non-voting Ordinary shares do not entitle the holders to vote or receive notice of meetings, but in all other respects they have the same rights as the Company's Ordinary shares.	
<b>YEAR END</b>	31st March	
<b>DIVIDEND</b>	<b>Interim(s)</b> – for the year ended 31 March 2015, First Interim: 8.0 pence per share paid 28 November 2014 and Second Interim: 8.0 pence per share paid 29 May 2015. For financial year to 31 March 2016, two Interim Dividends predicted of 8.0 pence per share each, payable in November 2015 and May 2016. <b>Final (if required)</b> – ex date June and payment date August	
<b>DIRECTORS</b>	R.A. Hammond-Chambers, Chairman. W.H. Salomon, J. Davie, Lord Oxford, Prof. G.E. Wood	
<b>OWNERSHIP</b>	Board of Directors and Related Holdings parties own or are interested in 52.43% of the Ordinary shares and 0.87% of the 'A' non voting Ordinary Shares	
<b>PORTFOLIO MANAGER</b>	Alec Letchfield, Hansa Capital Partners LLP authorised and regulated by the Financial Conduct Authority (FCA)	
<b>ALTERNATIVE INVESTMENT FUND MANAGER</b>	Phoenix Fund Services (UK) Limited authorised and regulated by the FCA	
<b>MANAGEMENT FEE</b>	1% p.a. of NAV (excluding the holding in Ocean Wilsons) payable monthly	
<b>BENCHMARK</b>	3 year rolling average composite of 5 year Govt. Bond Yield (with interest being re-invested semi-annually) + 2% from 1 April 2003	
<b>INVESTMENT POLICY</b>	The investment policy adopted by the Board, which constitutes the Company's business model, is to invest in a portfolio of quoted and unquoted special situations, which may not normally be available to the general public, with the objective of achieving growth of shareholder value. By the very nature of special situation investments, the opportunity to invest in them will arise at any time and often not for long periods. Sometimes a number of opportunities may arise at the same time. Any single investment may, on occasion, constitute a significant proportion of the portfolio and/or that of the company concerned.	
<b>FCA INVESTMENT RESTRICTION</b>	It is the stated policy of the Board not to limit investments in Investment Companies to less than 15% of gross assets as detailed in the FCA Listing Rules Chapter 21.20 (i)  Listed Investment Company holdings where the investee company has a policy that does not limit them to investing less than 15% of gross assets in other listed investment Companies (%): <b>NONE</b>	
<b>INVESTOR INFORMATION</b>	The Company currently manages its affairs, so as to be a qualifying investment trust for NISA purposes for both the Ordinary and 'A' non voting Ordinary shares. It is the present intention that the Company will conduct its affairs so as to continue to qualify for NISA products. In addition, the Company currently conducts its affairs so that the shares issued by Hansa Trust PLC can be recommended by Independent Financial Advisers to ordinary retail investors, in accordance with the Financial Conduct Authority's (FCA's) rules in relation to non-mainstream investment products, and intends to continue to do so for the foreseeable future. The shares are excluded from the FCA's restrictions which apply to non-mainstream investment products, because they are shares in an investment trust. FATCA – Hansa Trust is registered as a Reporting Financial Institution with the US IRS for FATCA purposes	
<b>CONTACT DETAILS</b>	<b>INVESTMENT ROUTES</b>	Hansa Trust PLC does not provide access for investment into the Company
For further information from Portfolio Manager & Corporate Secretary Hansa Capital Partners LLP 50 Curzon Street London W1J 7UW  Authorised and Regulated by the Financial Conduct Authority Phone: 020 7647 5750 Fax: 020 7647 5770 E-mail: hansatrustenquiry@hansacap.com Website: www.hansagr.com	<b>AVAILABLE WITHIN WRAPPER PRODUCTS</b>	NISA & Savings Schemes (through third party Plan Managers)
	<b>AVAILABLE OUTSIDE WRAPPER</b>	Direct Dealing through investors own stockbroker/ bank facilities
	Current and historic factsheets, current share prices and published reports are available on our website at <b>www.hansatrust.com</b>	
	<b>FUND CODES</b>	
	SEDOL:	O 0787972                      AO 0787983
	ISIN:	O GB0007879728              AO GB0007879835
	RIC Code:	HAN.L (Ordinary)              HANA.L ('A' Ordinary)
	Bloomberg Code:	HAN LN (Ordinary)              HANA LN ('A' Ordinary)

**# IMPORTANT INFORMATION** With effect from 1 June 2008 Net Asset Values and returns have been restated on a cum income basis in accordance with the practice of the Association of Investment Companies of which Hansa Trust PLC is a member. Total Returns on Net Asset Value and Shares have been sourced from unaudited internal management information and from the Close WINS Investment Trusts database, and assumes all dividends are re-invested. Other than Standardised Performance Information prices quoted are mid price and performance returns are mid to mid.

Risk Warning: The information provided here has been issued by Hansa Capital Partners LLP, which is authorised and regulated by the Financial Conduct Authority. Share and performance information has been compiled by Hansa Capital partners LLP. Past performance is not necessarily a guide to future performance as market and exchange rate movements may cause the value of shares and income from them to fall as well as rise, and an investor may not get back the amount invested. Investment Trust share prices may not fully reflect underlying net asset values. The spread on Investment Trusts typically averages 1-2% each way on the mid-market price (the price half way between the bid and offer prices). However, investors wishing to invest in Hansa Trust 'A' shares should note that the market for these shares is at times quite illiquid which leads to a large spread between the buying and selling prices, the bid to offer spread. For example, for the 'A' shares, as at 31 August 2015 the bid to offer spread was 3.1%\*

\*Source: Bloomberg